

**ACCOUNT
SETUP FORM**

Shields, Harper & Co.

4591 Pacheco Boulevard, Martinez, CA 94553-2233
Phone: (510) 653-9119 Fax: (925) 231-0766 Credit
Email: ar@shieldsharper.com

OFFICE USE ONLY:

Territory: _____ Class: _____
Credit Limit: _____
Approved By: _____
Date: _____

Print Form and Credit Terms - FILL OUT & **SIGN BOTH** - Mail, Fax or Email to Credit Depart.

Legal Name _____

Phone () _____ Fax () _____

DBA / Tradename _____

Ship To Address _____

City _____ State _____ Zip Code _____

Mailing Address _____

City _____ State _____ Zip Code _____

Kind of Business _____ Requested Credit Limit: \$ _____

Type of Organization: Sole Proprietorship () Partnership () Corporation ()

Date Started Under Present Management _____

Federal ID # _____ DUNS _____ Purchase Order Required? Y / N

Contractor's License # _____ Class _____

List ALL Officers / Partners / Owners / SSN (IF Sole Proprietorship)

Name _____ Title _____ SSN _____

Name _____ Title _____ SSN _____

Name _____ Title _____ SSN _____

A/P Contact _____ Phone () _____ Email _____

Bank _____ Address _____

City _____ State _____ Zip Code _____

Phone () _____ Checking Account# _____

Contact Name _____ Fax () _____

Trade References (Minimum of Three)

Name _____ Account # _____

Phone () _____ Fax () _____

Name _____ Account # _____

Phone () _____ Fax () _____

Name _____ Account # _____

Phone () _____ Fax () _____

Name _____ Account # _____

Phone () _____ Fax () _____

PLEASE ATTACH: CURRENT FINANCIAL STATEMENT / RESALE CERTIFICATE (If Applicable)

I have read and agree to the terms and conditions of any sales made by Shields, Harper & Co. including limitations of warranties. I hereby state that the information given is true to the best of my knowledge and I authorize Shields, Harper & Co. to check the references listed.

**PLEASE PRINT AND SIGN BOTH THIS FORM AND THE CREDIT TERMS AND CONDITIONS.
BOTH FORMS MUST BE RECEIVED BEFORE WE CAN PROCESS YOUR APPLICATION.**

PRINT NAME* _____ TITLE _____

SIGNATURE* _____ DATE _____

Form M-106 Revised 6/2019

*Person Authorized to Bind Customer